

OAO E.ON Russia Group

Unaudited 9 months 2014 financial results prepared in accordance with International financial reporting standards

(RUB thousand)

	At 30 September 2014	At 31 December 2013
ASSETS	Unaudited	Audited
Non-current assets		
Property, plant and equipment	99,842,605	90,416,319
Goodwill	499,082	-
Intangible assets	1,243,503	366,625
Long-term financial assets	61,428	2,443,275
Other non-current assets	759,189	689,185
Total non-current assets	102,405,807	93,915,404
Current assets		
Cash and cash equivalents	9,809,621	18,026,997
Accounts receivable and prepayments	6,054,515	6,764,684
Inventories	2,010,749	1,869,167
Current income tax prepayments	1,590,395	1,321,634
Short-term financial assets	675,080	8,845,451
Assets held for sale	153	153
Total current assets	20,140,513	36,828,086
TOTAL ASSETS	122,546,320	130,743,490
EQUITY AND LIABILITIES		
Equity		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	976,787	732,969
Retained earnings	41,188,100	53,290,789
Total equity attributable to shareholders of OAO E.ON Russia	107,436,774	119,295,645
Non-controlling interest	529,498	62,908
Total equity	107,966,272	119,358,553
Non-current liabilities		
Deferred income tax liabilities	6,766,360	5,163,392
Pension liabilities	1,135,777	1,027,863
Other non-current liabilities	271,875	-
Total non-current liabilities	8,174,012	6,191,255
Current liabilities		
Accounts payable and accruals		
Income tax payable	5,850,252	4,134,694
Taxes payable other than income tax	555,784	1,058,988
Total current liabilities	6,406,036	5,193,682
Total liabilities	14,580,048	11,384,937
TOTAL EQUITY AND LIABILITIES	122,546,320	130,743,490

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(RUB thousand)

	9 months ended 30 September 2014	9 months ended 30 September 2013
	Unaudited	Unaudited
Revenues	56,534,757	57,229,525
Operating expenses	(43,498,780)	(47,446,912)
Other operating income	341,469	177,997
Operating profit	13,377,446	9,960,610
Finance income	1,457,242	1,838,845
Finance expense	(100,282)	(133,003)
Profit before income tax	14,734,406	11,666,452
Income tax charge	(2,876,902)	(2,233,932)
Profit for the period	11,857,504	9,432,520
Profit for the period attributable to:		
Shareholders of OAO E.ON Russia	11,823,817	9,398,840
Non-controlling interest	33,687	33,680
Earnings per ordinary share for profit attributable to the shareholders of OAO E.ON Russia – basic and diluted (in Russian roubles)	0,188	0,149

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Revenues

	9 months ended 30 September 2014	9 months ended 30 September 2013
	Unaudited	Unaudited
Electricity and capacity	54,910,087	55,737,500
Heat	801,852	733,875
Other	822,818	758,150
Total	56,534,757	57,229,525

Operating expenses

	9 months ended 30 September 2014	9 months ended 30 September 2013
	Unaudited	Unaudited
Fuel	27,257,026	26,080,565
Depreciation, amortisation and impairment	5,950,981	10,716,147
Staff costs	4,132,909	3,960,741
Repairs and maintenance	1,225,162	1,125,057
Operational dispatch management	890,419	848,444
Purchase of electricity and heat	878,676	852,794
Other operating expenses	3,163,607	3,863,164
Total	43,498,780	47,446,912