

E.ON Russia Group
Unaudited 9 months 2015 financial results prepared in accordance with International financial reporting standards
(RUB thousand)

	At 30 September 2015	At 31 December 2014
ASSETS	Unaudited	Audited
Non-current assets		
Property, plant and equipment	105,471,229	102,996,512
Goodwill	-	499,082
Other intangible assets	307,568	1,164,972
Long-term financial assets	29,093	55,743
Other non-current assets	740,129	780,272
Total non-current assets	106,548,019	105,496,581
Current assets		
Cash and cash equivalents	3,929,599	13,100,785
Accounts receivable and prepayments	5,250,171	5,983,083
Inventories	2,034,984	2,149,539
Short-term financial assets	1,247,701	919,055
Current income tax prepayments	2,052,036	50,362
Total current assets	14,514,491	22,202,824
TOTAL ASSETS	121,062,510	127,699,405
EQUITY AND LIABILITIES		
Equity		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	2,253,607	2,018,724
Retained earnings	36,198,339	46,177,717
Total equity attributable to shareholders of OAO		
E.ON Russia	103,723,833	113,468,328
Non-controlling interest	154,800	525,854
Total equity	103,878,633	113,994,182
Non-current liabilities		
Deferred income tax liabilities	6,413,646	5,698,608
Pension liabilities	757,170	660,616
Other non-current liabilities	-	271,872
Total non-current liabilities	7,170,816	6,631,096
Current liabilities		
Accounts payable and accruals	9,294,482	6,127,313
Income tax payable	-	5,536
Taxes payable other than income tax	718,579	941,278
Total current liabilities	10,013,061	7,074,127
Total liabilities	17,183,877	13,705,223
TOTAL EQUITY AND LIABILITIES	121,062,510	127,699,405

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	9 months ended 30 September 2015	9 months ended 30 September 2014
	Unaudited	Unaudited
Revenues	52,569,441	56,534,757
Operating expenses	(46,317,465)	(43,498,780)
Other operating income	2,142,151	341,469
Operating profit	8,394,127	13,377,446
Finance income	1,188,215	1,457,242
Finance expense	(181,556)	(100,282)
Profit before income tax	9,400,786	14,734,406
Income tax charge	(1,898,128)	(2,876,902)
Profit for the period	7,502,658	11,857,504
Profit for the period attributable to:		
Shareholders of OAO E.ON Russia	7,429,871	11,823,817
Non-controlling interest	72,787	33,687
Earnings per ordinary share for profit attributable to the shareholders of OAO E.ON Russia – basic and diluted (in Russian roubles)	0,118	0,188

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Revenues

	9 months ended 30 September 2015	9 months ended 30 September 2014
Electricity and capacity	50,920,359	54,910,087
Heat	791,632	801,852
Other	857,450	822,818
Total	52,569,441	56,534,757

Operating expenses

	9 months ended 30 September 2015	9 months ended 30 September 2014
Fuel	25,639,438	27,257,026
Depreciation, amortisation and impairment	5,988,811	5,950,981
Staff costs	4,462,610	4,132,909
Repairs and maintenance	2,766,897	1,225,162
Operational dispatch management	910,322	890,419
Purchase of electricity and heat	1,432,345	878,676
Other operating expenses	5,117,042	3,163,607
Total	46,317,465	43,498,780