

Unipro Group
Unaudited 9 months 2019 financial results prepared in accordance with International financial reporting standards
(RUB thousand)

	At 30 September 2019 Unaudited	At 31 December 2018 Audited
ASSETS		
Non-current assets		
Property, plant and equipment	118,486,306	113,931,935
Intangible assets	344,986	349,446
Investments in joint ventures	200,996	110,256
Long-term financial assets	23,565	21,950
Non-current assets	306,686	704,862
Total non-current assets	119,362,539	115,118,449
Current assets		
Cash and cash equivalents	4,819,956	4,788,075
Accounts receivable and prepayments	5,551,614	6,403,119
Inventories	3,509,319	3,423,869
Current income tax prepayments	1,925,013	328,287
Short-term financial assets	1,090,722	963,700
Total current assets	16,896,624	15,907,050
TOTAL ASSETS	136,259,163	131,025,499
EQUITY AND LIABILITIES		
Equity		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	385,421	678,482
Retained earnings	56,963,093	50,283,971
Total equity	122,620,401	116,234,340
Non-current liabilities		
Deferred income tax liabilities	5,624,901	5,331,646
Pension liabilities	601,206	594,086
Long-term lease liabilities	374,212	515,844
Asset retirement obligations	559,813	529,077
Total non-current liabilities	7,160,132	6,970,653
Current liabilities		
Current portion of long-term lease liabilities	237,238	237,238
Accounts payable and accruals	4,971,488	5,668,344
Taxes payable other than income tax	1,269,904	1,914,924
Total current liabilities	6,478,630	7,820,506
Total liabilities	13,638,762	14,791,159
TOTAL EQUITY AND LIABILITIES	136,259,163	131,025,499

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(RUB thousand)

	9 months ended 30 September 2019 Unaudited	9 months ended 30 September 2018 Unaudited
Revenues	59,199,618	54,824,458
Operating expenses	(42,902,343)	(41,597,364)
Other operating income	297,495	348,632
Operating profit	16,594,770	13,575,726
Finance income	506,486	551,129
Finance expense	(128,187)	(227,320)
Share of results of joint venture	90,740	40,945
Profit before income tax	17,063,809	13,940,480
Income tax charge	(3,384,687)	(2,753,299)
Profit for the period	13,679,122	11,187,181
Profit for the period attributable to:		
Shareholders of PJSC Unipro	13,679,122	11,187,181
Earnings per ordinary share for profit attributable to the shareholders of PJSC Unipro – basic and diluted (in Russian roubles)	0.217	0.177

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Revenues

	9 months ended 30 September 2019	9 months ended 30 September 2018
Electricity and capacity	57,811,145	53,506,288
Heat	944,968	904,060
Other	443,505	414,110
Total	59,199,618	54,824,458

Operating expenses

	9 months ended 30 September 2019	9 months ended 30 September 2018
Fuel	25,123,589	24,297,257
Staff costs	4,961,753	5,640,157
Depreciation and amortisation	4,390,639	4,586,333
Repairs and maintenance	1,452,507	1,246,908
Purchase of electricity and heat	1,182,119	1,176,717
Operational dispatch management	1,005,709	964,978
Other operating expenses	4,786,027	3,685,014
Total	42,902,343	41,597,364