

Unipro Group
Unaudited 3 months 2021 financial results prepared in accordance with International financial reporting standards
(RUB thousand)

	At 31 March 2021	At 31 December 2020
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	122,055,479	122,271,484
Intangible assets	328,774	353,298
Investments in joint ventures	351,628	322,642
Long-term financial assets	35,591	35,301
Other non-current assets	311,763	645,208
Total non-current assets	123,083,235	123,627,933
Current assets		
Cash and cash equivalents	4,357,624	192,360
Accounts receivable and prepayments	6,329,027	6,986,524
Inventories	3,779,474	3,414,842
Current income tax prepayments	-	285,434
Short-term financial assets	1,335,936	763,869
Total current assets	15,802,061	11,643,029
TOTAL ASSETS	138,885,296	135,270,962
EQUITY AND LIABILITIES		
Equity		
Share capital	25,219,482	25,219,482
Share premium	40,052,405	40,052,405
Other reserves	321,051	382,619
Retained earnings	58,927,845	54,889,935
Total equity	124,520,783	120,544,441
Non-current liabilities		
Deferred income tax liabilities	3,688,232	3,883,635
Pension liabilities	783,239	770,348
Long-term lease liabilities	868,562	920,509
Asset retirement obligations	558,151	550,284
Total non-current liabilities	5,898,184	6,124,776
Current liabilities		
Current portion of long-term lease liabilities	237,238	237,238
Accounts payable and accruals	6,135,510	6,242,729
Short-term financial liabilities	-	477,988
Income tax payable	222,906	-
Taxes payable other than income tax	1,870,675	1,643,790
Total current liabilities	8,466,329	8,601,745
Total liabilities	14,364,513	14,726,521
TOTAL EQUITY AND LIABILITIES	138,885,296	135,270,962

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(RUB thousand)

	3 months ended 31 March 2021	3 months ended 31 March 2020
	Unaudited	Unaudited
Revenue from contracts with customers	21,499,872	20,421,743
Operating expenses	(16,539,205)	(14,567,916)
Other operating income	32,060	37,779
Operating profit	4,992,727	5,891,606
Finance income	23,425	92,885
Finance expense	(44,656)	(87,500)
Share of results of joint venture	28,986	28,986
Profit before income tax	5,000,482	5,925,977
Income tax charge	(962,572)	(1,159,936)
Profit for the period	4,037,910	4,766,041
Profit for the period attributable to:		
Shareholders of PJSC Unipro	4,037,910	4,766,041
Earnings per ordinary share for profit attributable to the shareholders of PJSC Unipro – basic and diluted (in Russian roubles)	0.06	0.08

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Revenue from contracts with customers

	3 months ended 31 March 2021	3 months ended 31 March 2020
Electricity and capacity	20,699,502	19,823,097
Heat	696,526	494,322
Other	103,844	104,324
Total	21,499,872	20,421,743

Operating expenses

	3 months ended 31 March 2021	3 months ended 31 March 2020
Fuel	10,550,994	8,555,183
Depreciation and amortisation	1,794,725	1,523,134
Staff costs	1,761,054	1,662,560
Purchase of electricity and heat	854,260	768,209
Operational dispatch management	379,207	345,011
Repairs and maintenance	221,625	290,510
Other operating expenses	977,340	1,423,309
Total	16,539,205	14,567,916